



Investment Request No: _____

PHILIPPINE RETIREMENT AUTHORITY
INVESTMENT REQUEST FORM

To be filled out by Retiree

RETIREE INFORMATION

Retiree Name: _____ Contact Number(s): _____
SRRV Number: _____ Email Address: _____
Visa Scheme: _____ Residential Address: _____
Date Issued: _____

RETIREE'S REQUEST

Please see attached corresponding list of requirements for your reference:

- Conversion/Substitution to a property / title under the principal retiree's name PRA-SD-FORM-0003 Issue No. 0002 Issue Date: October 2022
- Conversion of visa deposit through purchase of property
(Applicable to properties covered by CCT only)
 - Purchase of Condominium Unit (RFO) PRA-SD-FORM-0004 Issue No. 0002 Issue Date: October 2022
 - Purchase of Condominium Unit (Pre-Selling) PRA-SD-FORM-0014 Issue No. 0001 Issue Date: October 2022
 - Purchase of Condominium Unit from an Individual (Resale) PRA-SD-FORM-0015 Issue No. 0001 Issue Date: October 2022
- Conversion of visa deposit through Long Term Lease
(Residential House & Lot, Condominium Unit, Townhouse)
 - Long-Term Lease PRA-SD-FORM-0002 Issue No. 0002 Issue Date: October 2022
 - Sublease (Applicable to selected properties only) PRA-SD-FORM-0010 Issue No. 0002 Issue Date: October 2022

Relative to the request for substitution of investment, I/we would like to request for the:

- Withdrawal of the visa deposit
- Cancellation of the annotated PRA restriction on the property Title(s)

Retiree's Signature

Date: _____

To be filled out by Processor:

DETAILS OF REQUISITE INVESTMENT

Visa Scheme: _____
Requisite Amount: _____
Bank (if maintained at Bank): _____
Name of Property (if converted into active Investment): _____

Title No.(s) (if converted into active Investment):
1 _____
2 _____
3 _____
Remarks: _____

DETAILS OF PROPOSED INVESTMENT

Title No(s): _____
Registered Owner: _____
Sub-lessor: _____
Name of Property: _____
Location of Property: _____

Status of Completion: RFO PRE-SELLING
Term of Possession: Permanent _____ years
Encumbrances: _____
Value of Property / :
Contract Amount _____

Conversion rate: _____
T.P. in Dollars :
(must be >\$50K)

EXISTING OBLIGATION

NEW OBLIGATION UPON APPROVAL OF SUBSTITUTION

REMARKS

RECOMMENDATION

Evaluated by: _____

Reviewed by: _____

Recommended by: _____

Processor

Date

ATTY. JEROME CARLO C. CASTRO
Division Chief III, Servicing Division

MARILOU F. CANTANCIO
Department Manager III, RRSB

ISSUE DATE: OCTOBER 2022

ISSUE NO. 0001

PRA-SD-FORM-0013

